

Your dreams. Our priority.™

PRIORITY MORTGAGE
LENDING, INC.



Save Time: Put together your home loan checklist.

As it turns out, there are a handful of things you can do to speed up the process from offer to close. It starts with your first phone call to a loan officer.

When you place your call, they'll almost always begin with a list of questions about your income, occupation, and more. Wouldn't it be nice if you knew what they needed in advance? Of course, and it saves time going back and forth by phone or email to sort out the information.

This sheet provides a list of standard items you'll need when you call for a home loan. Though you may not be asked in this order, having these items ready will speed up the process significantly. When it comes to loan applications (and so many other things), there's no substitute for preparedness.

Identification

Have a copy of your current driver's license or picture ID and social security card for identity purposes.

Pay Stubs

Gather your 2 most recent pay stubs or last 30 days of pay stubs. Copies are acceptable.

Tax information

All W-2 forms for the two most recent years (currently 2015 and 2016).

Tax Returns

You'll need a copy of your signed corporate and personal tax returns (all pages) from the two most recent tax years (currently 2015 and 2016).

Checking Information

Gather copies of your bank statements for the last 2 months. Be sure to include all pages in the statement.

Savings Information

Sometimes these are included with your checking (if you use the same bank for both). If not, include the last 2 months statements or last quarterly statement as well.

401k/Retirement

Include your most recent statement from your 401k plan, or any other retirement plan you're contributing toward (IRA, Roth IRA, etc.). Please be sure to include all pages on your statement, as each one contains important information.

Veterans Information

Veterans applying for a VA loan should have a copy of their form DD214 and VA Eligibility Certificate, if available.

Miscellaneous Legal Documents

Provide any pertinent divorce decree, community property, child support or bankruptcy documents.

All graphics and text ©2017 Priority Mortgage Lending, Inc. All rights reserved. Since loan programs are subject to change, so too is the information listed here. Contact us any time for the most recent updates.



During Terri Gondron's 23 years of mortgage experience, she's helped thousands of Louisiana residents find answers when they needed them most. Whether you're looking to buy a house, refinance your home or simply have questions about something you saw on the news, Terri Gondron will have an answer for you right away. She's also available for in-person appointments at her conveniently-located office. Call direct (337-289-0550) Monday through Friday, email your questions to terri@prioritymtg.com or visit prioritymtg.com for more info.



Priority Mortgage
101 Energy Parkway, Ste. D
Lafayette, LA 70508

To make your dream a reality...
make it a Priority.

Contact us.
337-289-0550
prioritymtg.com
terri@prioritymtg.com