

# Your dreams. Our priority.™



## Save Time: Put together your home loan checklist.

As it turns out, there are a handful of things you can do to speed up the process from offer to close. It starts with your first phone call to a loan officer.

When you place your call, they'll almost always begin with a list of questions about your income, occupation, and more. Wouldn't it be nice if you knew what they needed in advance? Of course, and it saves time going back and forth by phone or email to sort out the information.

This sheet provides a list of standard items you'll need when you call for a home loan. Though you may not be asked in this order, having these items ready will speed up the process significantly. When it comes to loan applications (and so many other things), there's no substitute for preparedness.

### Identification

*Have a copy of your current driver's license or picture ID and social security card for identity purposes.*

### Pay Stubs

*Gather your 2 most recent pay stubs or last 30 days of pay stubs. Copies are acceptable.*

### Tax information

*All W-2 forms for the two most recent years (currently 2016 and 2017).*

### Tax Returns

*You'll need a copy of your signed corporate and personal tax returns (all pages) from the two most recent tax years (currently 2016 and 2017).*

### Checking Information

*Gather copies of your bank statements for the last 2 months. Be sure to include all pages in the statement.*

### Savings Information

*Sometimes these are included with your checking (if you use the same bank for both). If not, include the last 2 months statements or last quarterly statement as well.*

### 401k/Retirement

*Include your most recent statement from your 401k plan, or any other retirement plan you're contributing toward (IRA, Roth IRA, etc.). Please be sure to include all pages on your statement, as each one contains important information.*

### Veterans Information

*Veterans applying for a VA loan should have a copy of their form DD214 and VA Eligibility Certificate, if available.*

### Miscellaneous Legal Documents

*Provide any pertinent divorce decree, community property, child support or bankruptcy documents.*

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*During Terri Gondron's 25 years of mortgage experience, she has helped thousands of Louisiana residents with purchase, refinance and new construction home loans. Whether you are a first-time homebuyer, building your dream home, buying an investment property, or simply refinancing to lower your rate and/or term, Terri Gondron will provide excellent service with competitive numbers. She is available for in-person appointments at her conveniently located office in Lafayette. Call (337) 289-0550, email [terri@prioritymtg.com](mailto:terri@prioritymtg.com) or visit [www.prioritymtg.com](http://www.prioritymtg.com) for more info.*



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